

## Setting up Quicken/Quickbooks for Premier Bank Inc.

Follow the instructions below to set up a Premier Bank Inc. account within Quicken and Quickbooks. While some banks charge for this feature, Premier Bank offers this service for free!

Follow the instructions below to set up a Premier Bank Inc. account within Quicken.

Enter – Premier Bank Inc

 Add Checking Account ✕

### Add Checking Account

**Enter the name of your financial institution**

**All results**

- Premier Bank Inc**
- Premier Bank IA Cash Mgmt
- Premier Bank IB WC Quicken
- Premier Bank Inc
- Premier Bank Minnesota - DC
- Premier Bank Minnesota - WC
- Premier Bank Rochester - DC
- Premier Bank Rochester - WC

Financial Institution not on the list? Prefer not to download? Interested in advanced connection  
Use [Advanced Setup](#) to create your account.



Manage or any account

## Enter Online Banking login information

 Add Checking Account



### Add Checking Account

#### Premier Bank Inc

WEB: [www.premierbankinc.com](http://www.premierbankinc.com) | TEL: 304-369-2407

##### Premier Bank Inc User ID / User Name

for your online Premier Bank Inc account

##### Premier Bank Inc password

for your online Premier Bank Inc account

Save this password



#### Your credentials are safe with Quicken

We use bank-level encryption to secure your login credentials, they cannot be compromised

We use a read-only connection to your bank. We cannot move or transfer money

[Learn more about our security](#)



Cancel

For more options use [Advanced Setup](#)

[Back](#)

[Connect](#)

Protect your Quicken software with an account password.

 Set up your Password Vault



### Set up your Password Vault



The Quicken Password Vault securely stores your account passwords. Once they are stored in the Password Vault, you enter just one password to update all your accounts.

**Create a Password Vault password to protect your stored passwords.**

Create a password

Re-enter the password

Your password must be at least six characters in length.



[OK](#)

[Cancel](#)

## Add Checking Account

Looking for your accounts at Premier Bank Inc



Back

Connect

Enter your cell phone number to receive a text alert (your data plan may charge you for texts)

Q Premier Bank Inc Account Access ✕

### Premier Bank Inc Account Access

Premier Bank Inc requires that you enter more information in order to connect.

Enter your phone number: Format (XXX-XXX-XXXX)



Show characters

[▶ How does Quicken protect my financial information?](#)





Enter the security code received via text

Q Premier Bank Inc Account Access

### Premier Bank Inc Account Access

Premier Bank Inc requires that you enter more information in order to connect.

Enter the security code

  
 Show characters

[▶ How does Quicken protect my financial information?](#)



OK

Cancel

Text message received

PREMIER BANK Messages. The one-time code is 19717. Please enter and submit it online.  
Msg&Data rates may apply/STOP if unexpected/HELP for support

 Accounts Added ✕

### Accounts Added

#### Premier Bank Inc

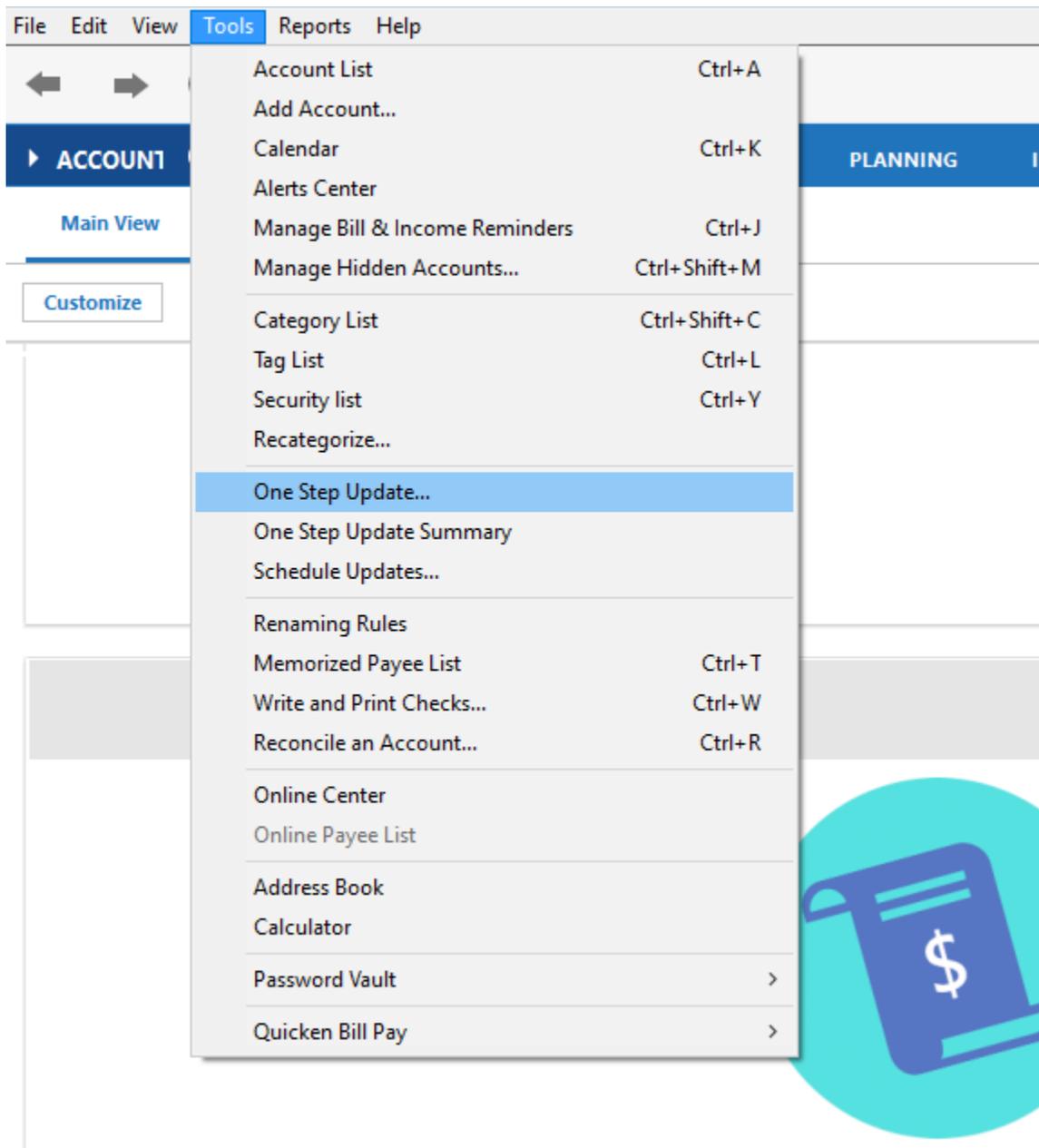
WEB: [www.premierbankinc.com](http://www.premierbankinc.com) | TEL: 304-369-2407

  XX 	<input type="checkbox"/>	Sync to Quicken Cloud for Mobile & Alerts
  XX 	<input type="checkbox"/>	Sync to Quicken Cloud for Mobile & Alerts
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  XX 	<input type="checkbox"/>	Sync to Quicken Cloud

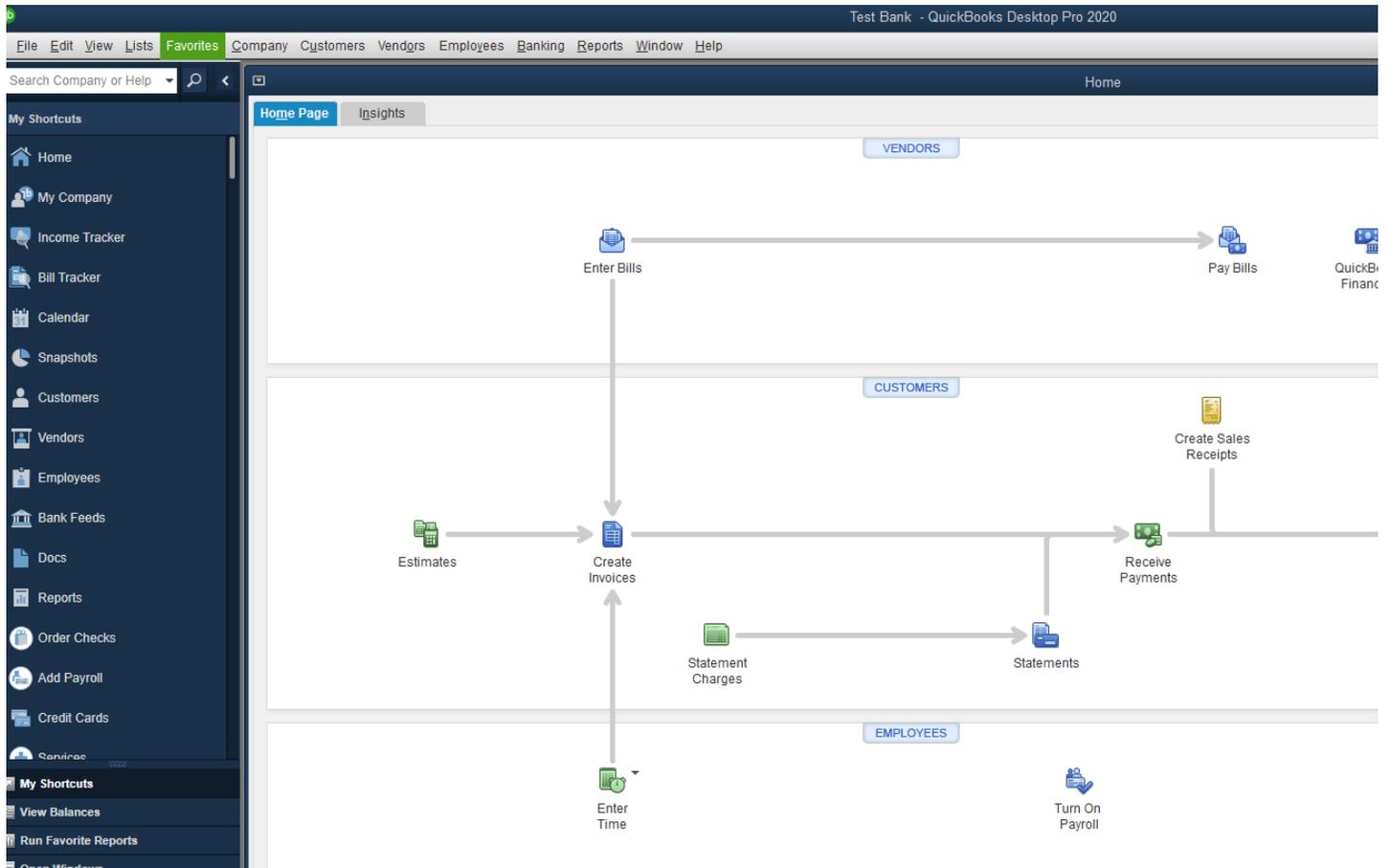
The number of days of transactions that Quicken downloads is determined by your financial institution. Most financial institutions provide 90 days of your most recent transactions, but this number can vary based on financial institution policy.

 [Add Another Account](#) [Finish](#)

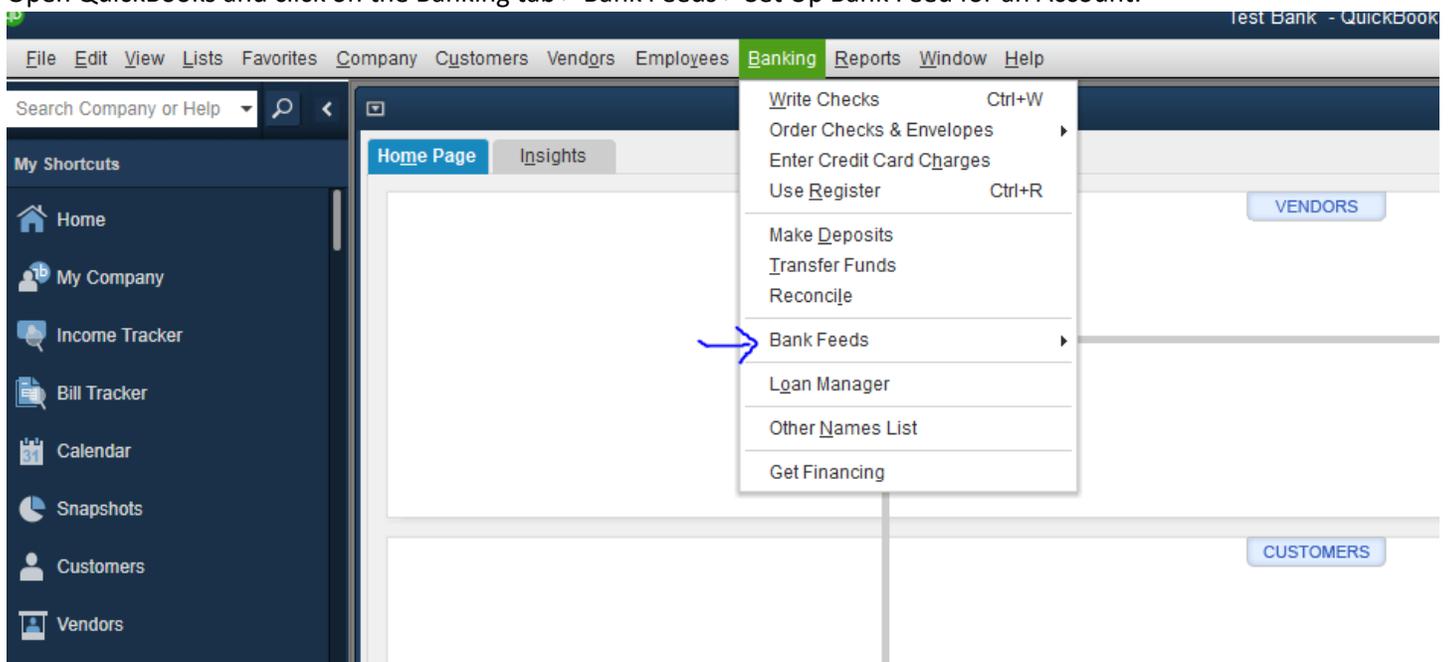
Once setup, update as frequently as you'd like. Updating Quicken to have the current information – Click on One Step Update under the Tools tab



Follow the instructions below to set up a Premier Bank Inc. account within Quickbooks.



Open QuickBooks and click on the Banking tab > Bank Feeds > Set Up Bank Feed for an Account:



## Step 1: Find your bank



Enter your bank's name

Examples: Bank of America, Citibank, American Express.

### Matching Results

- IncredibleBank
- Premier Bank Inc
- Profinium Inc.
- Profinium Inc.-DC
- South Central Bank, Inc
- TruPartner Credit Union, Inc.
- Wesbanco Bank, Inc.
- Wesbanco Bank, Inc.-DC

Showing 12-19 of 19

◀ Previous

### Or choose from these popular banks

- Bank of America-All Other States
- Chase
- Fidelity Bank
- U.S. Bank - PFM Direct Connect
- JPMorgan Chase Bank
- Wells Fargo Bank
- Capital One Card Services
- Citi Cards
- Discover Card Express Web
- American Express

## How to manually import your transactions:

**1. Go to your bank's website and log in.**

Go to [Premier Bank Inc's website](#) and log in using your credentials.

**2. Find the statement or transaction you want to bring into QuickBooks.**

From your account details, select your statement or a group of transactions.

**3. Download the transaction to your desktop.**

The transactions will be downloaded as a .qbo file. You can find this file on your desktop or in your downloads folder.

**4. Open the file and import your transaction into QuickBooks**

Simply double-click the file and QuickBooks will automatically open to import your transactions.

Service provided by  
<http://www.premierbankinc.com>  
304-369-2407

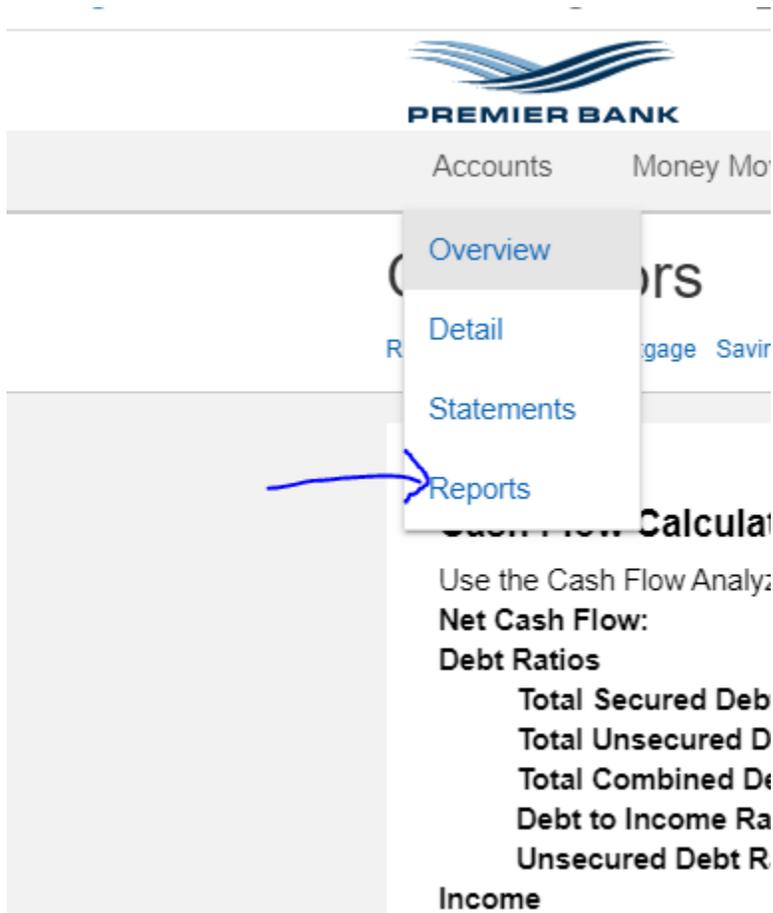
WHAT'S NEXT?

[Add accounts from another bank](#)

[Download your transactions from Bank Feeds](#)

Close

Visit [www.PremierBankInc.com](http://www.PremierBankInc.com) and log into Online Banking. Select Accounts – Reports



Select the Account, Time period, Transaction type, File format type – Quickbooks (QBO) and then select Download transactions. Save the file on your desktop and use that file to upload transactions into QuickBooks.

# Reports

## Download Transactions

Account:  Select All

	Name	Type
<input type="checkbox"/>	[Redacted]	[Redacted]
<input checked="" type="checkbox"/>	[Redacted]	[Redacted]

Time period:

30-day view ▼

Transaction type:

All ▼

File format type:

QuickBooks (QBO) ▼

Download

